

# HR Transactional Services/People Analytics – Service Level Agreement April 2023 to March 2024

## **Objective of the Agreement**

The purpose of this Service Level Agreement is to describe the key services provided by the above teams and the quality standards we aim to achieve in terms of service delivery.

This Agreement sets out

- The services we provide to Schools
- The overall standards which are expected in return
- The mechanism for resolving any problems relating to the delivery of the service

## **Future reviews and amendments to the Service Level Agreement**

This agreement will be reviewed on an annual basis. Any changes during the period of the Service Level Agreement will be notified directly to the schools via email communication with sufficient notice of the change and the opportunity to exit the SLA should these changes not be mutually agreeable by both parties.

## **Objectives of the Service**

We provide a solutions-based approach which promotes best-value for schools through efficient processed, which support schools within the following areas:

- Recruitment Administration
- Contract Administration
- HR System Administration

We recognise our Service Users to be:

- Head teachers and other Senior Leaders
- Governors
- Business Managers
- Other School Administrative staff
- External candidates
- School employees

## **Service Availability**

The service is provided between 9.00 am and 5.00 pm Monday to Friday. Whilst there are members of the team dedicated to providing a service to schools, there are other team colleagues who will provide cover where necessary, e.g., in cases of absence.

## **HR Transactional Services**

In the first instance please contact the team via.

[HRTransactionalServices@bury.gov.uk](mailto:HRTransactionalServices@bury.gov.uk)

0161 253 6501

### **HR Operations Manager**

Jess Hall

[J.Hall@bury.gov.uk](mailto:J.Hall@bury.gov.uk)

0161 253 6994

### **Team Leaders**

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Rebecca Lockwood  
[R.Lockwood@bury.gov.uk](mailto:R.Lockwood@bury.gov.uk)  
0161 253 7582

Gemma Pickup  
[G.Pickup@bury.gov.uk](mailto:G.Pickup@bury.gov.uk)  
0161 253 7581

Any changes to the listed contact details during the period of the Service Level Agreement will be notified directly to the schools via email communication.

## Main Services

### 1. **General** - the HR Transactions Team will:

- Provide general operational advice, support and guidance where possible or to refer the person to an appropriate colleague
- Review processes to ensure they are “fit for purpose” in line with employment law changes
- Ensure information within the HR/Payroll system is accurate and maintained to provide true reports including establishment reports and statutory reports
- To submit School Workforce Census data to the Department of Education (**Please note we are unable to submit the data of behalf of Academies, however we will provide the necessary excel reports**)

### 2. **Recruitment** – the HR Transactions Team will deliver the following recruitment administration service to schools in relation to teaching and non-teaching staff posts:

- Place adverts on Greater. Jobs website and external websites when requested
- Administer advertising invoices
- Support managers navigating the recruitment portal including shortlisting and interviews
- Obtain pre-employment checks for new starters, in line with Council Policies and Safer Recruitment Legislation, including references and qualification checks for teaching, non-teaching staff and volunteers
- Organise Disclosure and Barring Service checks and List 99 checks through the DBS, DfE or appropriate body. The additional charge, which the Disclosure and Barring Service levies regarding disclosure applications, is excluded from this Agreement.
- Ensure that any pre-employment checks that require renewing are done so in a timely manner.
- Issue contractual paperwork including appointment letters and statement of particulars to new starters in line with employment legislation, providing copies to the school
- Set up new starters on the HR/Payroll system in line with payroll deadlines, ensuring all the relevant information is input to ensure that staff are paid correctly and are attached to the correct terms and conditions. To ensure this information is also provided to payroll.

### In order to deliver the above, we need from Schools:

- Liaise with Finance, where applicable, to obtain full authorisation before placing a request to advertise.
- To provide a recruitment advert pack, evaluated job description, person specification and any other relevant information before placing a request to advertise
- Once the successful candidate has been selected, a completed new starter pack including all the necessary paperwork as detailed in the New Starter Form
- Reply as soon as possible to all requests for information.

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**3. Contract Administration** - To ensure all contracts are issued, amended and/or ended in an appropriate manner according to the terms and conditions of employment.

- Responsible for processing any contractual amendments including family friendly initiatives in line with payroll deadlines. To ensure this information is also provided to payroll.
- Monitor temporary changes to contracts and arrangements and liaise with schools regarding extensions or other actions.
- Responsible for processing any leavers before payroll deadlines and liaising with managers regarding outstanding annual leave, long service awards and system access. To ensure this information is also provided to payroll.
- Responsible for issuing contractual paperwork including confirmation of contractual amendments and variations to statement of particulars in line with employment legislation, providing copies to the school
- With the permission of the employee, provision of status and pay information to outside bodies, e.g., mortgage requests.
- Issue 25 years Long-Service certificates.

What we need from Schools:

- Liaise with Finance, where applicable, to obtain full authorisation before instructing a contractual change or continuation of temporary employment or temporary change of a member of staff.
- Fully completed amendment form with relevant documentation, e.g., resignation letter.
- Reply as soon as possible to all requests for information
- Provide a named authorised contact, from whom HR Transactional will receive instruction and information from and can direct queries to

**Monitoring Service Delivery**

A range of key performance indicators are in place, however the team, upon receipt of accurate instructions, will ensure changes are made to the HR/Payroll system within prescribed payroll deadlines.

For the team to meet these deadlines, it is important that all instructions are with the team by the last working day of the month preceding the effective date of the change:

Example:

J Smith reduces their hours with effect from 3 April; the instruction needs to be with the team by last working day of March.

Documents should be sent to the team well in advance of the below payroll deadlines, those provided after the deadline may result in the employee not receiving pay until the following month or receiving incorrect pay.

**Schedule of Pay Services payroll deadlines for 2023/24:**

<b>Month</b>	<b>Deadline *</b>
April 2023	1st April
May 2023	4th May
June 2023	1st June
July 2023	1st July
August 2023	2nd August
September 2023	1st September

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October 2023	1st October
November 2023	1st November
December 2023	1st December
January 2024	3rd January
February 2024	1st February
March 2024	1st March

\*These deadlines may be subject to change due to school holidays, council office closures and the falling of weekends. Notification of changes will be direct to the schools via email communication. **Documents should be sent to the transactional team well in advance of these payroll deadlines.**

**Advertising Deadline:**

Following the receipt of the complete recruitment documentation, the advert will be placed on the Greater. Jobs website within 5 working days. Please note it may take longer for adverts to be published on external websites, due to external factors out of our control.

**People Analytics**

In the first instance please contact the team via.  
[TrentHR@bury.gov.uk](mailto:TrentHR@bury.gov.uk)  
0161 253 5343

**People Analytics & Development Manager**

Joanne Jones  
[J.Jones@bury.gov.uk](mailto:J.Jones@bury.gov.uk)  
0161 253 7718

Any changes to the listed contact details during the period of the Service Level Agreement will be notified directly to the schools via email communication.

**Main Services**

**The People Analytics team will:**

- Provide general operational advice, support, and guidance where possible or to refer the person to an appropriate colleague
- Review processes to ensure they are “fit for purpose” in line with employment law changes
- Provide support with system access to users
- Provide support and guidance with the running of standard reports from the system
- Provide bespoke report writing where appropriate
- Ensure the HR system is accurate and up to date, ensure cleanses are done when required

**Complaints/feedback**

If you have feedback or a complaint for which you have had an unsatisfactory response, please contact:

**HR Operations Manager – HR Transactional Services**

Jess Hall  
[J.Hall@bury.gov.uk](mailto:J.Hall@bury.gov.uk)

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0161 253 6994

**People Analytics & Development Manager – People Analytics**

Joanne Jones

[J.Jones@bury.gov.uk](mailto:J.Jones@bury.gov.uk)

0161 253 7718

**Strategic lead HR**

Caroline Schofield

[C.J.Schofield@bury.gov.uk](mailto:C.J.Schofield@bury.gov.uk)

0161 253 5157

If you still remain dissatisfied with the response, there is a formal complaints procedure to be followed.

Please send your complaint to:

**Head of HR**

Simon Bagley

[s.bagley@bury.gov.uk](mailto:s.bagley@bury.gov.uk)

0161 253 5888

A full response will be received within 20 working days.